



Ministers and Missionaries!

Thank you so much for your support and entrusting us with these 'sometimes' difficult and vast areas of the tax law concerning your unique status in the tax code as ministry status employees and ministry self-employed.

-Again Congress has ignored the Clergy Act of 2020 bill submitted in February of 2020. (The bill is H.R. 5904) that would allow ministers who exempted out of social security and medicare to opt back in. Do know, there are many ways you still might be eligible for social security even if you did opt out. Ask our tax professionals if you have questions.

-Please make sure to include all honorarium and expenses (including mileage) associated with them. We need the actual miles (not miles multiplied by mileage rate).

-Please let us know what specific dates each taxpayer was out of country.

-Remember your out-of-pocket unreimbursed business expenses can help reduce your social security and medicare tax

-**MINISTRY CHECKLIST**- available at <http://www.hartleytaxaccounting.com>

-Please make sure we receive information on any estimated tax payments AND dates you made each of them (IRS and the states go off these dates)

Again, thank you for your business and your referrals. We are building our team so that HTA will continue through the years. We know how hard it is to find those that are skilled in this area and we are adding to our staff annually those building on that skill. (We have also expanded our nonprofit tax preparation and bookkeeping division.)